

# What Does Estate Plan Navigator Do?

Estate Plan Navigator is a one of a kind solution which allows us to collaborate with you, and an estate planning attorney, to create custom estate planning documents online and in real time.



### Create

Execute and fund custom estate plans specific to your needs



#### Share

Track, access and share documents with those named in your estate plan



### **Store and Maintain**

Your documents are stored securely on the cloud and can easily be amended as life's circumstances change



#### Settle

Help insure your wishes are accurately carried out when the time comes

## How Are We Different?

Their proprietary platform, paired with a nationwide network of attorneys, means you get a high quality, custom estate plan that is simple, convenient and affordable.



## No "boiler plate" documents

Each estate plan is customized for you to reflect your unique wishes



## **Attorney drafted**

Your plan is assigned to a licensed attorney in your state and they are responsible for your plan



## Save time and money

Most estate planning documents are ready to generate in about an hour. Your documents are shipped in 5-7 business days.



## Attorney recommended

Your attorney will recommend the right documents based on your specific needs